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AND  
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LLP  
LAWYERS

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5 Attorneys for Official Committee of Unsecured Creditors of  
USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

7 In re:

8 USA COMMERCIAL MORTGAGE  
9 COMPANY,

10 USA CAPITAL REALTY ADVISORS,  
11 LLC,

12 USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

13 USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

14 USA SECURITIES, LLC,  
15 Debtors.

16 Affects:

- 17  All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
APPROVING FIRST AND FINAL  
APPLICATION FOR  
REIMBURSEMENT OF EXPENSES  
OF COMMITTEE MEMBERS OF  
THE OFFICIAL UNSECURED  
CREDITORS' COMMITTEE OF USA  
COMMERCIAL MORTGAGE  
COMPANY**

21  
22 PLEASE TAKE NOTICE that an Order Approving First And Final Application  
23 for Reimbursement of Expenses of Committee Members of the Official Unsecured  
24 Creditors' Committee of USA Commercial Mortgage Company [DE 4072] was entered on  
25 the 29<sup>th</sup> day of June 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1  
RESPECTFULLY SUBMITTED June 29, 2007.  
2

3  
**LEWIS AND ROCA LLP**  
4

5 By /s/ RC (#006593)  
6 Susan M. Freeman  
7 Rob Charles  
Attorneys for Official Committee of Unsecured  
Creditors of USA Commercial Mortgage  
Company  
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9 PROOF OF SERVICE

10 Copy of the foregoing e-mailed on June  
11 29, 2007 to all parties listed on the Post  
Effective Official Service List for Limited  
12 Notice No. 2 Dated June 1, 2007 on file  
with this Court.  
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14 /s/ Christine E. Laurel  
15 Christine E. Laurel  
Lewis and Roca  
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